

Charity Screen Tests – Example

Category	Charity Candidates (Check if Meets)							
	A	B	C	D	E	F	G	H
<b>Charity Must Have Test</b>								
Be a 501(c)(3) public charity								
Have filed IRS Form 990 with 11.5 months after its business year								
Apply 60% or more of total spending for my top cause								
Provide programs in my top location areas								
Have a clearly defined mission and supporting goals								
Have a clear plan for meeting its mission and goals								
Have program spending between 60% and 80% (or 50% and 80% with a satisfactory explanation)								
Have a reserve ratio between 0.5 and 2.0 (or between 0.5 and up to 5.0 with a satisfactory explanation)								
Respond readily and openly to my requests for information								
Have a working program to protect donor privacy								
<b>Charity Must NOT Have Test</b>								
Does not have recent negative publicity								
Does not pay highest paid contractor more than ____% of total spending								
Does not pay highest paid employee more than ____% of total spending								
Does not sell or exchange donor information								

